



How to Place Order

Welcome to **My**

To place your order go to:

portal.castlebranch.com/WX07

PLACE ORDER

SELECT PROGRAM

SELECT PACKAGE

To place your initial order, you will be prompted to create your secure myCB account. From within myCB, you will be able to:





Place additional orders

Complete tasks

Please have ready personal identifying information needed for security purposes. The email address you provide will become your username. You MUST use your WesternU email address.

Your student ID number is your PIN (without the "@" symbol). Enter any zeroes as well.

Contact Us: 888.914.7279 or servicedesk.cu@castlebranch.com

CastleBranch Order Process

STEP-BY-STEP Registration Process

1) Student goes to WesternU's CastleBranch portal - <u>https://portal.castlebranch.com/WX07</u> and expands program list by clicking "Place Order.



2) On the next screen, you will select your program by clicking "Please Select" to expand the list.



3) It is important that you select the correct program! If you are unsure of your exact program, please contact stu-emphasible@westernu.edu before creating an account.



4) Using the "+" expand your College/Program selection until you see "Compliance Tracker" listed underneath. Then select the appropriate Compliance Tracker to begin registration.

CE CastleBranch			
HOME	PACKAGE SELECTION	FAQ	CONTACT US
Please Select			
College of Graduate Nursing		46	
₽ ENP		N.C.	SY ON AS
Entry MSN			
WX15: Compliance Tracker		7 1	
FNP			
➡ MSN			
➡ PMHNP			
Doctor of Dental Medicine			
Doctor of Occupational Therapy			
Doctor of Optometry			
Doctor of Osteopathic Medicine			

5) You will then see the Package Review screen shown below. Review the information and scroll to the bottom of the page to the check box that states "I have read order instructions". Select the box and then "Click to Continue".

For additional assistance, please contact the Service Desk at 888-723-4263 or visit <u>https://mycb.castlebranch.com/help</u> for further information.



6) There will be another screen for you to review and agree to the Terms and Conditions of Use. Then select "Continue". NOTE: You MUST use your student email when creating your account.



7) Personal Identification Number entered will be your student ID without the @ sign. For example, your student ID is @001234567 then you must input "001234567".



8) Next you will enter your Personal Information. Note: Please ensure you are using your legal name AND WesternU student email address.

ace on	der:				
	2 3				
RSONAL IN	FORMATION				
gal First Name:" gal Middle Name."	Test				
	As the applicant, I certify that I do not have a legal mix order on bahaif of the applicant, I certify to the best of have a legal middle name.	ddle name. Alternatively, if I am placin I my knowledge, that the applicant do	ig this ea not		
gal Last Name."	Student				
ffoc	v				
one	9091234567				
Phone			Important: The emi	ell address you provide will be use	id for importan
all Address	sreyes@westernu.edu		order communication for an immediate co	n. Please enter your valid email a nfirmation email after submitting y	ddress and loc our order. If yo
nfirm Email:	sreyes@westernu.edu		folder.	initiality and places that your	Service or Social
Sec. 19 Sec. 1	United States of America	Ŷ			
untry:*	1 300 E 764 Elizad				
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Social Security Number: Social Security Number: Social Security Number: please enter 111-11-1111 to proceed with your order

9) Your email address will be your username for your CB account. This field will auto-fill with the email provided on the previous page and must be your WesternU student email account. You will create a password for your CB account. Hit "Create Account" when completed.



Place Order:



CastleBranch is committed to securely storing your information. As shown below, your myCB username is your email address. Please create a password. These credentials will be required to access your account in the future.

nail Address:		
This email address is your	username.	
*Username:	sreyes@westernu.edu	
Password:		



11) On this page you will review the order, please ensure that your program is listed correctly under the School Name field. You will also confirm that your name, date of birth, and social security number are correct. If everything looks correct, select "Submit". If you need to correct anything, please select "Go Back" until you are able to correct the specific information that is wrong.



12) You will then be shown an Order Confirmation page. From there, you can select "Next" to access your account. You will also receive an email with your order confirmation attached.



4. To log into your myCB account, navigate to login.castlebranch.com where you will be prompted to enter your username and secure password. From your home dashboard, please select myCB. You can also access myCB by downloading the myCB app to your iPhone. From within your account you can take action on any pending requirements and view final results.

5. Explore myCB for the other value-add features and benefits provided to you by myCB.

6. For assistance, access the Need Help? menu within your account or support.

REAL VACCINATION ID

Your passport to the world awaits.

Need physical proof that you've received the COVID-19 vaccine to gain entry to school, work, events and public places? What if you are declining vaccination due to a medical, religious, or philosophical objection and need a safe, secure, and convenient way to instantly share vaccination status information upon request?

Order a Real Vaccination ID - COVID-19 Vaccination Card or COVID-19 Waiver Card - to validate vaccination status. Each card features an individual's photo, personal information and identifiers, and documentation supporting vaccination or waiver. Sophisticated anti-counterfeit technology on the laminated card prevents fraud and forgery, while a QR code and unique access PIN provide instant digital access to primary source documents for additional validation anywhere, anytime.

13) You have now created your CB account and have access using your username and password to complete the requirements. Select "Go" to visit launch your myCB page.

Note: You may see a message at the top of your screen stating you need to verify your email address. You should receive an email to verify your email, if you did not receive the email, check your spam folder. If you still can't find the email, you can resend by clicking the link in the gray bar.

CastleBranch		🛛 Test Student 🗝 👥
• Your primary email address is unverified! Please cheorem resend by <u>clicking here</u>	:k your email inbox to complete verification. If you h	have not received the verification email you can
Home Welcome back Test Student, where do you want to go?		
	MyCB Launch myCB, your platform that tracks compliance for employment needs. View and manage to-do list items such as background checks, drug screens and more.	
Your personal information and data	Go by privacy is one of our utmost priorities. We make periodic updates to Please <u>click here</u> to view current changes to our Privacy Policy.	our Privacy Policy accordingly.

You can also access your account directly at <u>https://login.castlebranch.com/login</u>

STEP-BY-STEP ACCESSING YOUR ACCOUNT

1) Login to your account after creation at https://login.castlebranch.com/login using your username (email address) and password to access your "To-Do List". First-time access may require you to setup your dashboard by following the screen prompts.

CE CastleBranch		
	Sigr	n In
	USERNAME	
	PASSWORD	
	Remember me Sign	Forgot Password?
	Place C	Drder

2) You will then select "Go" to launch myCB, your platform where you will submit your immunization requirements and tracks compliance.



Your personal information and data privacy is one of our utmost priorities. We make periodic updates to our Privacy Policy accordingly. Please <u>click here</u> to view current changes to our Privacy Policy.

- 3) After logging in, you will view the dashboard below. The following can be accessed from this screen, click the links to go to those specific sections for more information:
 - a. Account Settings
 - b. Need Help?
 - c. Messages
 - d. To-Do Lists START HERE to submit your student health requirements.
 - e. Document Center
 - f. Resource Center



TO-DO Lists: Completing your Student Health Requirements

Need help completing your requirements? <u>CLICK HERE</u> for a full list of Video Tutorials that can assist you in completing the requirements in the list below!

Still have questions? <u>CLICK HERE</u> to submit a support request inquiry to our User Experience team. You can follow-up on your request by selecting View Service History Support Inquiries within the Need Help? menu, or simply <u>CLICK HERE</u>



STUDENT SUPPORT FAQ

WE'RE HERE FOR YOU!

We know your schedule is packed and your time is **valuable**, so we offer several ways for you to **get in touch with us**.



FAQ VIDEOS/PDFs

Our **video FAQ library** covers a range of topics designed to pinpoint students' most frequently asked questions. Each video is a 30-second snippet, quickly giving you the information you need. The most frequently watched videos sort to the top of the list, making them easy to find.

Not a fan of videos? Instead you can read our FAQs in a written format.

SUBMIT SUPPORT INQUIRY

You can log into your **myCB** account to submit an inquiry. Log into your **myCB** account and select "**Need Help**" in the upper right corner, then choose "**Submit Support Inquiry**" from the drop-down menu. Our student help desk will reply within two days, including on Sundays. (*Yes, we're here on Sundays, too!*)





Email our student help desk at studentservices@castlebranch.com. We'll respond within two business days, including Sundays.



From 8 a.m. to 3:45 p.m. ET, Monday through Friday, our student help desk experts are available through live online chat.



When you reach our **student help phone line**, you have the option to leave your phone number, entering it into a call-back queue. One of our help desk experts will call you back before the end of the day. No need to wait on hold.